



An Accounting Advisory Firm With a Difference

Who We Are

In today's environment of increasing financial oversight, there's often a gap between requirements and a company's ability to comply efficiently, accurately and on time.

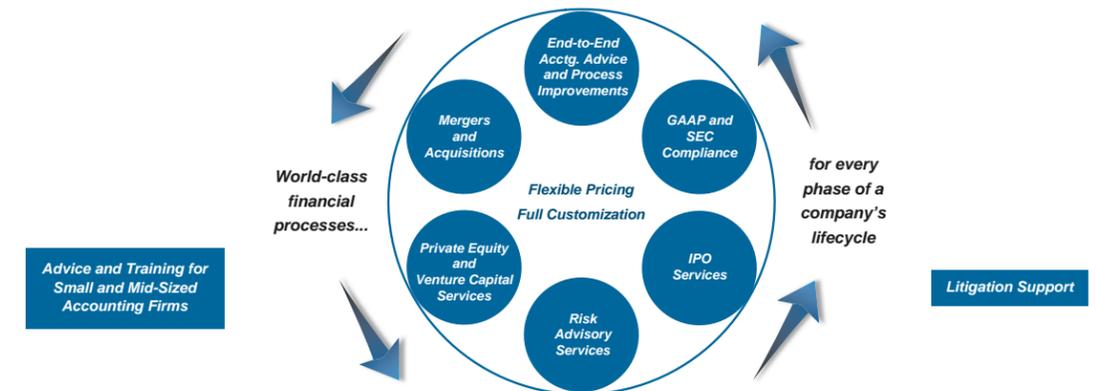
Blythe Global Advisors is a full-service accounting advisory firm with a proven track record of helping hundreds of clients – from startups to brand-name enterprises, U.S.-based and international – fill the gap in accounting and financial expertise.

The Blythe Global Difference

- ◆ **Exceptional depth of experience:** With *BlytheTeamSM* – our alliance of former **Big Four partners/executives**, current industry entrepreneurs, and former corporate finance and accounting senior executives/professionals – we bring extensive knowledge of U.S. and international accounting principles and regulations, seasoned leadership, an unbiased real-world perspective, and expertise across diverse industries to every engagement.
- ◆ **Long-standing relationships with local Big Four engagement partners:** Most of Blythe Global's business is referred by audit firms who know we deliver the highly customized services their clients need. As auditors, they rely on us to anticipate their needs – thus helping to reduce nonaudit work and fees and providing value throughout the reporting chain.
- ◆ **The highest execution:** The hallmarks of our execution include hands-on, turnkey services; broad access to IT resources to optimize people, processes and systems; clarity on evolving directives and legislation; and measurable results via our world-class service delivery process.
- ◆ **Service, solutions and pricing flexibility:** Our solutions are fully customizable – no generic, off-the-shelf solutions or predetermined approaches to solving problems. Pricing is negotiable.
- ◆ **A legacy of sustaining value:** Our clients can attest that we hit the ground running and always leave them ready to meet their reporting obligations and better positioned to reach their strategic objectives. Beyond the project metrics and checklists, we leave a footprint that includes knowledge transfer, best practices, and infrastructure and process improvements – all of which enable clients to support future growth, make investment decisions with confidence and convey their companies' true value to stakeholders. That's a return on investment beyond budgets and timelines.

When you need expert advice and services, call us.

An Accounting Advisory Firm With a Difference



End-to-End Accounting Advice, Assessment and Process Improvements

A forward-looking approach to meeting expanding requirements via financial reporting and proper accounting treatment; audit readiness, process improvements and policy documentation; customized training; and interim financial management.

GAAP and SEC Compliance

Expert advice to help research, prepare and document correct accounting positions according to latest principles – including revenue recognition and lease accounting – resolving issues before the “books are closed” and avoiding surprises during the audit.

Mergers and Acquisitions

A multidimensional methodology that enables accurate assessment of the current and future value of deals with services that cover due diligence, deal structure analysis, integration planning/analysis and accounting implications.

IPO Services

Initial public offerings launched on time via general readiness; documentation, analysis and due diligence; regulatory statements; compliant internal controls; and post-IPO services to meet all reporting requirements.

Private Equity and Venture Capital Services

Services that enable fast-growing companies to meet the demands of a capital transaction – before, during and after the deal – and run the full gamut of needs: finance and accounting infrastructure, audit readiness, accounting policies and processes, internal controls and risk assessment, implementation of ERP accounting systems, quarterly/monthly/annual reports, and part-time and interim professional services.

Risk Advisory Services

Deep experience in internal controls, process compliance and financial regulatory pronouncements to help manage the many risks that threaten success and turn compliance investments into a strategic asset. Services include internal audit, compliance, and consulting and technology.

Advice and Training for Small and Mid-Sized Accounting Firms

Smaller firms can provide higher, more competitive assistance to clients via services that enable them to maintain certification and keep abreast of complex issues.

Litigation Support

Advice on how complex, technical accounting rules affect clients' positions or expert testimony as needed.

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